HL7 EHR Interoperability WG Project Planning

Facilitators: Gora Datta, Gary Dickinson 14 October 2009

US HIT Policy Committee – Notable Recommendations Certification and Adoption

- "Implement a New Certification Process: Focus on Meaningful Use Objectives at a high level, less specificity."
- "Increase Specificity on Interoperability"
- "ONC is encouraged to explore critical aspects of EHRs for which certification criteria may not exist today, e.g., <u>usability and improved models</u> for system and data architecture."

US HIT Policy Committee – Recommendations Certification and Adoption

- "Address all privacy and security policies described in ARRA and HIPAA, including <u>audit trails and consent</u>."
- "ONC should develop tighter integration between standards and certification."
- "If necessary, ONC should commission (not just harmonize) the development of standards."
- <u>Aggressively establish new, very specific requirements</u> for Interoperability and data exchange."
- "Prioritize focusing on criteria for interoperability and data exchange for systems/applications that interchange data with a certified EHR."

US HIT Policy Committee – Recommendations Information Exchange

- "There <u>should be core information exchange</u> <u>requirements</u> that are technology- and architecture-neutral and would apply to all participants..."
- "These <u>core requirements should</u> be focused on the capability to achieve meaningful use and <u>include interoperability</u>, privacy, and security..."
- "Federal government <u>should certify EHR and</u> <u>health information exchange components on these</u> <u>core requirements</u>..."

US HIT Policy Committee – Additional Points Information Exchange

"(1) <u>Interoperability</u> – a <u>basic level of the transport/</u> <u>communication, package and content standards</u> that are necessary to ensure exchange can occur

- "Top priority: transport/communication standards plus container/envelope standards for key clinical payloads so all can at least send and receive human readable data
- "Top priority: measure definitions and semantic standards for clinical data required for 2011 CMS and public health reporting

"(2) Privacy and (3) Security

 "Meet requirements of current law & those enacted in ARRA that will need to be implemented over the next 1-3 years..."

US HIT Standards Committee – Recommendation Information Exchange

 2013: <u>ALL Structured Content</u>, <u>Single Container</u> <u>for ALL Exchange</u>

EHR Interop Projects Joint Initiative Council

- Convened Jointly by ISO TC215, CEN TC251, HL7, CDISC, IHTSDO
- Following recommendation from JIC Co-Chairs (Don Newsham and Melvin Reynolds, April, Edinburgh, Scotland)
 - With new title, will submit EHR Interop WG's Simplification Strategy as ISO TC215 New Work Item Proposal (NWIP)
- Status: NWIP in Draft
- Next: Submit NWIP to ISO TC215
- Leads: Gary Dickinson, Gora Datta

EHR Interop Projects ISO TC215

- Title: "Standards Convergence to Promote EHR Interoperability"
- ISO New Work Item Proposal (Form 4) to TC215
 - Work Groups 1 (Data Content) and 8 (EHR Requirements)
- Status:
 - Slide presentation to Joint WG1/WG8 Session in Edinburgh (April 2009)
 - Recent Correspondence with WG1 and WG8 Convenors affirming intent to submit NWIP
- Next: Submit NWIP at TC215 Meeting in Durham, NC, 18-21 Oct
- TC215 Leads:
 - Julie Richards (Interim WG1 Convenor)
 - Marion Lyver, MD (WG8 Convenor)
- EHR Interop Leads: Gary Dickinson, Gora Datta

EHR Interop Projects ANSI HITSP

- Foundations Framework Committee offered Simplification
 Strategy based on EHR Interop work to HITSP (Feb 2009)
- HITSP currently incorporating several aspects of Strategy
- Data Architecture Tiger Team
 - 15 Use Cases: ONC/AHIC (2006-09) + Clinical Research
 - USHIK Registration of All Data Elements (Attributes) + Templates
- Work now underway to reduce 26 Capabilities to ONE (or small handful) = CAP119?
- 2013 Target = Structured Content, Single Container
- HITSP Leads: John Halamka, MD, Ed Larsen, Jack Corley, Bob Dolin, MD, Michael Glickman, Steve Hufnagel, PhD, et al

EHR Interop Projects HL7 EHRS Functional Model R2

- In Kyoto (May 2009) EHR WG agreed to incorporate EHR Interoperability and EHR Lifecycle Models into EHR System Functional Model Release 2
- Status:
 - EHRS/FM Release 2 Draft Revisions Underway
 - Proposal for EHR Interoperability Model incorporation Complete
- Next: Proposal for EHR Lifecycle Model Incorporation
- EHRS/FM R2 Leads: Don Mon, John Ritter, Pat Van Dyke, Corey Spears, Lenel James
- EHR Interop Leads: Gary Dickinson, Gora Datta, John RItter

EHR Interop Projects HL7 EHRS FM R2 Record Sync

- Cross EHRS Record Synchrony
- OLTP-type Functionality: Bid, Lock, Commit, Unlock
- Status: Draft Prepared for WG Consideration
- Next: Update EHRS/FM R2, Information Infrastructure
- Leads: Wes Knox, Pat Van Dyke

EHR Interop Projects

HL7 Records Mgmt/Evidentiary...

- Discussions underway between EHR WG Records Management/Evidentiary Support WG, EHR Interop WG and Structured Documents WG
 - Align EHR record meta-data between EHR Interop and Lifecycle Models, RM-ES Profile and CDA R2/3
 - Apply RM-ES Use Cases
 - Review Use of CDA R2/R3 as Persistent Record Object (Container) per requirements of EHR/IM, EHR/LM and RM-ES Profile
- If CDA R2/R3 not Appropriate for Persistent EHR Object, What?
- SD Lead: Calvin Beebe (Structured Docs WG)
- RMES Leads: Michelle Dougherty, Harry Rhodes, Reed Gelzer, MD
- EHR Interop Lead: Gary Dickinson

EHR Interop Projects Clinical Doc Architecture Release 3

- Proposal to resolve five (5) remaining EHR/IM requirements to CDA R3
 - Result of mapping EHR Interoperability Model requirements to CDA R2 Attributes
 - See Implementation Guide for CDA R2, Reference Profile for EHR Interoperability DSTU, published Feb 2008
- Status: Preliminary Proposals Posted to SDWG Wiki
- Next: Submit Formal Proposals
- SDWG Lead: Bob Dolin, MD, Grahame Grieve
- EHR Interop Lead: Gary Dickinson

EHR Interop Projects HL7 SAEAF

- To consider relationship between
 - SAEAF (Services-Aware Enterprise Architecture Framework)
 - EHR and PHR System Functional Models
 - EHR Interoperability and Lifecycle Models
- Collaboration between Technical Steering Committee, Architectural Review Board, EHR and EHR Interoperability WGs
- Status: In Progress
- Next: Develop integration plan as appropriate
- TSC/ARB Leads: Charlie Mead, Helen Stevens, Paul Boyes, Christine Bester, RN
- EHR Interop Leads: Gary Dickinson, Gora Datta

EHR Interop Projects HL7 Diabetes Use Case

- Collaboration between HL7 EHR and Patient Care WGs, Clinical Interoperability Council and others
- Agreed Project Scope specifies using EHR Interoperability Use Case Templates (as employed in ONC/AHIC Use Case analysis) in addition to HL7's DAM, DIM approach
- Leads: Don Mon, PhD (EHR WG), William Goosen, MD (Patient Care WG), Crystal Kallem (Clinical Interoperability Council)
- Status: Use Case Templates and examples offered to Diabetes Team and discussed on several Team calls

EHR Interop Projects HL7 Diabetes Use Case, con't

- Next
 - Build Out Use Case Scenarios, Events and Actions in Template
 - Associating Data (elements, templates) with each (Action)
- For example, Use Case might have the following Scenarios:
 - Perform clinical encounters (capture source data to EHR)
 - Filter, extract and aggregate data (from EHR)
 - De-identify data extract, as appropriate
 - Transmit data extract to researcher
 - Analyze data as part of clinical research study

EHR Interop Projects – US HIT Standards Committee Quality Reporting Use Case

- Based on US HIT Standards Committee recommendations for quality and performance measurement and reporting
 - Including diabetes, cancer screening, mammography...
- As per Alignment Analysis, show coverage & gaps WRT
 - Functions of EHR and PHR System Functional Models
 - Relevant requirements of EHR Interop and Lifecycle Models
 - EHR Record content requirements
- Status: Plans Underway
- Next
 - Devise Use Case example
 - Perform sketch analysis, using EHR Interop Use Case templates
- Leads: Kim Salamone, Gora Datta

EHR Projects – US HIT Standards Committee Quality Reporting Use Case, con't

- For example, Use Case might have the following Scenarios:
 - Perform clinical encounters (capture source data to EHR)
 - Filter, extract and aggregate data (from EHR)
 - De-identify data extract, as appropriate
 - Transmit data extract to relevant entities

EHR Interoperability WG Continuing Discussions

- US HIT Standards Committee (Jonathon Perlin, MD, John Halamka, MD)
- US National eHealth Collaborative (John Tooker, MD)
- US National Institute for Standards and Technology (Lisa Carnahan)
 - Convergence, Commoditization, Massive Re-Use
 - Of Process and Information Artifacts
- European Commission Mandate 403 on eHealth Interoperability (Kees Molenaar, Melvin Reynolds, Charles Parisot, Georg Heidenreich)
- Canadian Health Infoway
 (Dennis Giokas, Ron Parker)
- UK National Health Service Connecting for Health (Ken Lunn, Steve Bentley, MD)
- Standards Australia (Richard Dixon-Hughes, MD)

EHR Interoperability WG Reference Point

http://wiki.hl7.org/index.php?title=EHR Interoperability WG