**HL7 Patient Care**

**Care Plan**

**Meeting Minutes May 21, 2014**

Becky Angeles

Enrique Meneses

Lenel James

Russ Leftwich

Shelly Spiro

Stephen Chu

Susan Campbell

Iona Thraen

Kevin Coonan

Lisa Nelson

Laura Heermann Langford

Agenda

Lenel James items.

Ballot Reconciliation

Kevin to get back to Mark Roche – ED/EU data element

Lenel James – working on negative ballot comments for CDA R2

The tables will live in CDA R2 – asking for Patient care to “own” the tables.

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Proposed Value Tables for CM/DM Upgrade for Care Plan Template** |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Care Plan Source/Setting (existing value? Corey):** |  | Informant, source of the document -assigned entify, related entity, communication information | Authors |  |  |  |  |  |  |  |  |  |
| 1 | Hospital |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 2 | Clinic |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Payer |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Accountable Care Organization |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 3 | Medical home |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Care Plan Author** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 4 | Nursing |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 5 | Physician |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 6 | Specialist |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 7 | Therapy-Physical |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 8 | Therapy-Occupational |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 9 | Therapy - Speech |  |  | (Act Statuses? - Reconciled vs Non-Reconciled; Individual(single) vs Integrated (multiple) Discipline) |  |  |  |  |  |  |  |
| 10 | Therapy - Other |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 11 | Case Manager |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Care Plan Content Type:** |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| a | Interdisciplinary | a holistic, coordinated, multi-disciplinary care plan that is or has been formally initiated as a coordinated care plan |  |  |  |  |  |
| b | Individual | a care plan with interventions from a single discipline |  |  |  |  |  |  |  |  |  |  |  |  |
| c | Provisional  | a care plan that is not yet reconciled, with multiple disciplines, from a facility or organization  |  |  |  |  |  |  |  |  |  |  |
| d | Reconciled | reflects a care plan that reconciles multiple, overlapping or conflicting care interventions |  |  |  |  |  |  |  |  |  |  |
| e | Aggregated | reflects a compilation of all available plans of treatment and/or wellness plan for the patient.member; from specialists, physicians, nurses, allied caregivers, hospital, clinic, payers, caregivers |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Type of Care Plan** (Case management or Disease management (CM/DM) **using SNOMED Codes:** |  |  |  |  |  |  |  |  |  |  |  |  |
| - see attached word file of proposed table values and TBD codes |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Patient-Member Enrollment Status for Case or Disease Management:** |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Eligible for enrollment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Currently eligible  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Unable to reach |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ~~Refuses to be~~ Opt-Out of enrollment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | No longed enrolled |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Patient Acceptance of the Care Plan content and interventions:** |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Unavailable or unable to reach |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Patient acknowledged receiptPatient agrees to the goalsPatient disagrees with one or more goals in the planPatient agrees to the interventionsPatient disagrees with one or more interventions in the plan |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Patient agrees to the care plan |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ~~Patient reject th~~e Care plan not acceptable to patient |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

A lot of discussion regarding these tables, where they are located etc. Unable to resolve the “Care Plan Content Type”. Will bring this content to the Tuesday CCS meeting.

Brief review of the ballot reconciliation spreadsheet to review the work ahead. Also reviewed deadline for when reconciliation needs to be done.

Question from Kevin regarding work being done in EU and PCWG review of it. Kevin will follow up and try to arrange a time for a short review.