**CDA Virtual Implementation-A-Thon**

June 22, 2017

**Scenario Documentation**

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| **Submitted by:** |
| Name | Lisa Nelson |
| e-mail | LisaRNelson@cox.net |
| Company Name | Life Over Time Solutions |
| System/means used to generate the sample | A consumer facing system would assist a person to make his or her advance care plan. A clinician facing system, or a system supporting care managers/planners would create the Care Plan document and attach a copy of the person’s supplied PACP document as a document referenced by the care plan. |
| **Scenario Description:** |
| Scenario Name | Care Plan with Linked Personal Advance Care Plan (PACP) |
| Patient (subject) | Janie Appleseed |
| Precondition | Janie Appleseed has created her personal advance care plan using MyDirectives.com to generate and manage her PACP. Using that system, she has consented to share her PACP with the care plan management program she is enrolled in through her insurance provider. Janie’s PACP includes her healthcare agent appointments, heath goals and treatment preferences. It also includes some care experience preferences. Janie had a care plan in place for her diabetes, but after a recent visit to the ED for uncontrolled Asthma, her care management team is working with her to establish a care plan for her asthma too. |
| Main Story | Pamela Care Manager is triggered to contact Janie after receiving the ED Discharge Summary showing an encounter diagnosis of uncontrolled Asthma. Pamela uses the Jiva Care Management system to review Janie’s Discharge Document (or CCD) and other available documents, such as Janie’s PACP. Pamela then updates Janie’s Care Plan to include a plan for her Asthma. |
| Post Condition | The Jiva System generates a Care Plan Document. It includes reference links to the associated PACP. The files are shared using an XDM document set, or other mechanism that permits the files to be packaged as a set together. |
| Level of CDA Care Plan Document | The Care Plan document is a level-2 CDA. It includes content that describes what content would go in this type of document to illustrate the type of information an EHR or Care Management System would populate into a Care Plan document.The Personal Advance Care Plan document is a level-3 CDA. |
| **Sample file(s):** |
| File Name | Care Plan with Link to PACP.xml |
| File Name | Appleseed-Janie-L3-2017-03-08-153023v5.xml |
| File Name | Appleseed-Janie-L3-2017-03-08-153023v5.html |