**NOTE**: To use Track Changes, turn off “protection” by clicking on (pre-MS Word 2007) Tools > Unprotect Document or (MS Word 2007 and higher) Review > Protect Document.

**PSS-Lite/Investigative Projects: Sections surrounded by a BOLD OUTLINE must be completed for approval of "Investigative Projects" (a.k.a PSS-Lite).**

1. Project Name and ID

|  |  |
| --- | --- |
|  |  |
| **CIMI clinical model proof of concept** | Project ID:  |
|

|  |  |
| --- | --- |
| [ ]  | TSC Notification Informative/DSTU to Normative Date :  |

 |  |
|  |
|

|  |  |
| --- | --- |
| [ ]  | Investigative Project Date :  |

 |
| **Check this box when the project is investigative or exploratory in nature, which allows limited project scope definition. Sections in bold outline are mandatory for project approval of an investigative project; all other sections are optional. (Sections 1, 2, 3a, 3b, 3g [limited, 6b [if known], and 6c [applicable] are required).** **Investigative Project specific instructions are yellow highlighted.****An investigative project must advance in two WGM cycles, requiring a full scope statement. Otherwise the project will be closed.**  |

1. Sponsoring Group(s) / Project Team

|  |  |
| --- | --- |
| Primary Sponsor/Work Group (**1 Mandatory**)  | **Patient Care** |
| Co-sponsor Work Group(s) | CIMI |
|  |  |
| Co-Sponsor Group Approval Date | Co-Sponsor Approval Date CCYY-MM-DD |
| Indicate the level of involvement that the co-sponsor will have for this project:

|  |  |
| --- | --- |
| [ ]  | Request formal content review prior to ballot |
| [ ]  | Request periodic project updates. Specify period:  | Monthly, at WGMs, etc. |
| [ ]  | Other Involvement. Specify details here:  | Enter other involvement here |

 |
|  |  |
| **Project Team:** |  |
| Project facilitator (**1** **Mandatory**) | **Jay Lyle**  |
| Other interested parties and their roles |  |
| Multi-disciplinary project team (recommended) |  |
|  Modeling facilitator | Harold Solbrig |
|  Publishing facilitator |  |
|  Vocabulary facilitator | Robert Hausam |
|  Domain expert rep | Susan Matney |
|  Business requirement analyst |  |
|  Conformance facilitator (for IG projects) |  |
|  Other facilitators (SOA, SAIF) |  |
|  |  |
| Implementers **(2** **Mandatory** for DSTU projects)***FHIR Project Note:*** *The implementer requirement will be handled by the “balloting” project. Therefore work groups do not fill out the above section. However, feel free to list implementers specific to your work group’s resources if you know of any.* |
| 1)  |
| 2)  |

1. Project Definition
	1. Project Scope

|  |
| --- |
| **Use existing PC-defined clinical requirements to create a set of CIMI observation result models with semantic tags appropriate for automated classification. This exercise will** * **Demonstrate CIMI capability & identify additional requirements for CIMI from PC perspective**
* **Demonstrate how DAMs may be compositionally related to DCMs & identify gaps in HL7 development framework**
* **Demonstrate relationship between information models and logically computable expressions**

**The content scope will be drawn primarily from the skin assessment DAM, but it may be augmented to demonstrate critical requirements such as negation. It may further phase the analysis to ensure key patterns (lab test, vital sign, assessment instrument) can be represented before addressing the question of how large numbers of these clinical statements are assembled into compositions.****A related project may implement these models in a specification generation tool (such as MDHT, Art Décor, or a FHIR server), generate a specification, implement the specification in software, & test. These steps are not in scope for this investigative project scope statement.** |

* 1. Project Need

|  |
| --- |
| **CIMI models promise a testable framework for proving the concept of DCMs, being clinically precise and technically testable articulations of clinical requirements. This project will demonstrate the feasibility of using them to integrate the requirements & design phases of HL7 standards development.** |

* 1. Success Criteria

|  |
| --- |
|  |

* 1. Project Risks

|  |  |
| --- | --- |
| Risk Description:  |  |
| Impact:  |

|  |  |  |  |
| --- | --- | --- | --- |
| [ ]  Critical | [ ]  Serious | [ ]  Significant | [ ]  Low |

 |
| Likelihood:  |

|  |  |  |
| --- | --- | --- |
| [ ]  High | [ ]  Med | [ ]  Low |

 |
| Risk Type:  |

|  |  |  |  |
| --- | --- | --- | --- |
| [ ]  Requirements | [ ]  Resources | [ ]  Social-Political | [ ]  Technology |

 |
| Risk To HL7:  |

|  |  |  |  |
| --- | --- | --- | --- |
| [ ]  Internal to HL7 |  | [ ]  External to HL7 |  |

 |
| Mitigation Plan:  |  |

* 1. Security Risks

|  |  |  |  |
| --- | --- | --- | --- |
| Will this project produce executable(s), for example, schemas, transforms, stylesheets, executable program, etc. If so the project must review and document security risks. | [ ]  Yes | [x]  No | [ ]  Unknown |

* 1. External Drivers

|  |
| --- |
|  |

* 1. Project Objectives / Deliverables / Target Dates

|  |  |
| --- | --- |
|  | **Target Date**  |
| **Confirm choice of data** | **1/31/16** |
| **Confirm output artifacts & technical process** | **3/15/16** |
| **Complete draft output of patterns & begin joint review** | **4/15/16** |
| **Revise draft patterns** | **4/30/16** |
| **Complete draft output of composition & begin joint review** | **5/31/16** |
| **Revise draft composition** | **6/30/16** |
| **Complete revision & lessons learned** | **7/31/16** |
|  |  |
|  |  |
|  |  |
|  |  |

* 1. Common Names / Keywords / Aliases

|  |
| --- |
|  |

* 1. Lineage

|  |
| --- |
|  |

* 1. Project Requirements

|  |
| --- |
|  |

* 1. Project Dependencies

|  |
| --- |
|  |

* 1. Project Document Repository Location

|  |
| --- |
| **HL7 Wiki page “Patient Care CIMI Pilot”** |

* 1. Backwards Compatibility

[*Click here*](#Backwards_Compatibility_help) *to go to Appendix A for more information regarding this section and FHIR project instructions.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Are the items being produced by this project backward compatible? | [ ]  Yes | [ ]  No | [ ]  Unknown | [x]  N/A |
|  |
| For V3, are you using the current data types?  | [ ]  Yes | [ ]  No |  |  |
| If you check 'No' please explain the reason:  |
| **If desired, enter additional information regarding Backwards Compatibility.** |

* 1. External Vocabularies

[*Click here*](#External_Vocabularies_help) *to go to Appendix A for more information regarding this section.*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Will this project include/reference external vocabularies? | [x]  Yes | [ ]  No | [ ]  Unknown | [ ]  N/A |
| LOINC, SNOMED CT |

1. Products

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| [ ]  | Non Product Project- (Educ. Marketing, Elec. Services, etc.)  |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Domain Information Model (DIM / DMIM) |

 |
|

|  |  |
| --- | --- |
| [ ]  | Arden Syntax |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Documents – Administrative (e.g. SPL) |

 |
|

|  |  |
| --- | --- |
| [ ]  | Clinical Context Object Workgroup (CCOW) |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Documents – Clinical (e.g. CDA) |

 |
|

|  |  |
| --- | --- |
| [ ]  | Domain Analysis Model (DAM) |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Documents – Knowledge |

 |
|

|  |  |
| --- | --- |
| [ ]  | Electronic Health Record (EHR) Functional Profile |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Foundation – RIM |

 |
|

|  |  |
| --- | --- |
| [ ]  | Logical Model |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Foundation – Vocab Domains & Value Sets |

 |
|

|  |  |
| --- | --- |
| [ ]  | V2 Messages – Administrative |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Messages – Administrative |

 |
|

|  |  |
| --- | --- |
| [ ]  | V2 Messages - Clinical |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Messages – Clinical |

 |
|

|  |  |
| --- | --- |
| [ ]  | V2 Messages - Departmental |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Messages – Departmental |

 |
|

|  |  |
| --- | --- |
| [ ]  | V2 Messages – Infrastructure |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Messages – Infrastructure |

 |
|

|  |  |
| --- | --- |
| [ ]  | FHIR Resources |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Rules – GELLO |

 |
|

|  |  |
| --- | --- |
| [ ]  | FHIR Profiles |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Services – Java Services (ITS Work Group) |

 |
|

|  |  |
| --- | --- |
| [ ]  | New/Modified/HL7 Policy/Procedure/Process |

 |

|  |  |
| --- | --- |
| [ ]  | V3 Services – Web Services (SOA) |

 |
|

|  |  |
| --- | --- |
| [x]  | New Product Definition |

 |  |
|

|  |  |
| --- | --- |
| [ ]  | New Product Family  |

 |  |
| **CIMI models & analysis** |

1. Project Intent (check all that apply)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| [ ]  | Create new standard |
| [ ]  | Revise current standard (**see text box below**) |
| [ ]  | Reaffirmation of a standard |
| [ ] [ ]  | New/Modified HL7 Policy/Procedure/ProcessWithdraw an Informative Document |
| [ ]  | N/A (Project not directly related to an HL7 Standard) |

 |

|  |  |
| --- | --- |
| [ ]  | Supplement to a current standard |
| [ ]  | Implementation Guide (IG) will be created/modified |
|  | Project is adopting/endorsing an externally developed IG: Specify external organization in Sec. 6 below; Externally developed IG is to be (select one): |
| [ ]  | Adopted - OR - [ ]  Endorsed |  | Endorsed |

 |
| Analysis to support new standard |

* 1. Ballot Type (check all that apply)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| [ ]  | Comment Only |
| [ ]  | Informative |
| [ ]  | DSTU to Normative |

 |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| [ ]  | Normative (no DSTU) |
| [ ]  | Joint Ballot (with other SDOs or HL7 Work Groups) |
| [x]  | N/A (project won’t go through ballot) |

 |

 |
|  |
|  |

* 1. Joint Copyright

*Check this box if you will be pursuing a joint copyright. Note that when this box is checked, a Joint Copyright Letter of Agreement must be submitted to the TSC in order for the PSS to receive TSC approval.*

|  |  |  |
| --- | --- | --- |
|

|  |  |
| --- | --- |
| [ ]  | Joint Copyrighted Material will be produced |

 |

1. Project Logistics
	1. External Project Collaboration

|  |
| --- |
|  |
| For projects that have some of their content already developed: |
| How much content for this project is already developed? | **Indicate % here** |
| Was the content externally developed (Y/N)?  | **If Yes, list developers** |
| Date of external content review by the ARB? | **Approval date CCYY-MM-DD** |
| Is this a hosted (externally funded) project? (not asking for amount just if funded) | [ ]  Yes | [ ]  No |

* 1. Realm

|  |  |  |  |
| --- | --- | --- | --- |
|

|  |  |
| --- | --- |
| [x]  | Universal |

 | [ ]  Realm Specific  |
|  | [ ]  Check here if this standard balloted or was previously approved as realm specific standard |
|  |  |

* 1. Project Approval Dates

|  |  |
| --- | --- |
| Affiliate/US Realm Task Force Approval Date (for US Realm Specific Projects) | **USRTF Approval Date CCYY-MM-DD** |
| Sponsoring Work Group Approval Date | **PC 2/1/2016****CIMI 2/4/16** |
| FHIR Project: FHIR Management Group Approval Date | **FMG Approval Date CCYY-MM-DD** |
| Steering Division Approval Date  | **SD Approval Date CCYY-MM-DD** |
|

|  |  |  |
| --- | --- | --- |
| [PBS Metrics and Work Group Health Reviewed](http://gforge.hl7.org/gf/download/docmanfileversion/7241/10172/PBSMetricGuidanceforSDCoChairs2013Final.doc)? (required for SD Approval) | [ ]  Yes | [ ]  No |

 |
| Technical Steering Committee Approval Date | **TSC Approval Date CCYY-MM-DD** |
|

|  |  |  |
| --- | --- | --- |
| TSC has received a Copyright/Distribution Agreement (which contains the verbiage outlined within the SOU), signed by both parties. | [ ]  Yes | [ ]  No |

 |

* 1. Stakeholders / Vendors / Providers

*This section must be completed for projects containing items expected to be ANSI approved, as it is an ANSI requirement for all ballots*

|  |  |  |
| --- | --- | --- |
| **Stakeholders** | **Vendors** | **Providers** |
| [ ]  Clinical and Public Health Laboratories | [ ]  Pharmaceutical | [ ]  Clinical and Public Health Laboratories |
| [ ]  Immunization Registries | [ ]  EHR, PHR | [ ]  Emergency Services |
| [ ]  Quality Reporting Agencies | [ ]  Equipment  | [ ]  Local and State Departments of Health |
| [ ]  Regulatory Agency | [ ]  Health Care IT | [ ]  Medical Imaging Service |
| [x]  Standards Development Organizations (SDOs)  | [ ]  Clinical Decision Support Systems | [ ]  Healthcare Institutions (hospitals, long term care, home care, mental health) |
| [ ]  Payors  | [ ]  Lab | [ ]  Other (specify in text box below) |
| [ ]  Other (specify in text box below) | [ ]  HIS | [ ]  N/A |
| [ ]  N/A | [ ]  Other (specify below) |  |
|  | [ ]  N/A |  |
|

|  |
| --- |
|  |

 |

* 1. Synchronization With Other SDOs / Profilers

|  |
| --- |
| Check all SDO / Profilers which your project deliverable(s) are associated with. |
| [ ]  ASC X12 | [ ]  CHA | [ ]  LOINC |
| [ ]  AHIP | [ ]  DICOM | [ ]  NCPDP |
| [ ]  ASTM | [ ]  GS1 | [ ]  NAACCR |
| [ ]  BioPharma Association (SAFE) | [ ]  IEEE | [ ]  Object Management Group (OMG) |
| [ ]  CEN/TC 251 | [ ]  IHE | [ ]  The Health Story Project |
| [ ]  CHCF | [ ]  IHTSDO | [ ]  WEDI |
| [ ]  CLSI | [ ]  ISO | [ ]  Other (specify below) |
|  |