1. Project Name, ID and Products

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| --- | --- |
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| **HL7 Templates ITS Pilot** | Project ID:  |
|

|  |  |
| --- | --- |
| [ ]  | Non Product Project- (Educ. Marketing, Elec. Services, etc.) |

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| [ ]  | V3 Documents - Knowledge |

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| [ ]  | Arden Syntax |

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| [ ]  | V3 Foundation – RIM |

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| [ ]  | Clinical Context Object Workgroup (CCOW) |

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| [ ]  | V3 Foundation – Vocab Domains & Value Sets |

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| [ ]  | Domain Analysis Model (DAM) |

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| --- | --- |
| [ ]  | V3 Messages - Administrative |

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| [ ]  | Electronic Health Record (EHR) |

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| --- | --- |
| [ ]  | V3 Messages - Clinical |

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| [ ]  | V2 Messages – Administrative |

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| --- | --- |
| [ ]  | V3 Messages - Departmental |

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| [ ]  | V2 Messages - Clinical |

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| [x]  | V3 Messages - Infrastructure |

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| [ ]  | V2 Messages - Departmental |

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| [ ]  | V3 Rules - GELLO |

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| [ ]  | V2 Messages – Infrastructure |

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| [ ]  | V3 Services – Java Services (ITS Work Group) |

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| [ ]  | V3 Documents – Administrative (e.g. SPL) |

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| [ ]  | V3 Services – Web Services |

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| [ ]  | V3 Documents – Clinical (e.g. CDA) |

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| [x]  | - New Product Definition - |

 |

1. Project Intent (check all that apply)

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| --- | --- |
| [x]  | Create new standard |
| [ ]  | Revise current standard |
| [ ]  | Reaffirmation of a standard |
| [ ]  | Withdraw current standard |
| [ ]  | N/A (Project not directly related to an HL7 Standard) |

 |

|  |  |
| --- | --- |
| [ ]  | Supplement to a current standard |
| [ ]  | Implementation Guide (IG) will be created/modified |
| [ ]  | Project is adopting/endorsing an externally developed IG*(specify external organization in Sec. 6 below)* |
| [ ]  | Externally developed IG is to be Adopted |
| [ ]  | Externally developed IG is to be Endorsed |

 |

* 1. Ballot Type (check all that apply)

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| [ ]  | Comment Only |
| [ ]  | Informative |
| [x]  | DSTU |

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| [ ]  | Normative |
| [ ]  | Joint Ballot (with other SDOs or HL7 Work Groups) |
| [ ]  | N/A (project won’t go through ballot) |

 |

 |
| **Create an ITS for version 3 templates.** |

1. Sponsoring Group(s) / Project Team

|  |  |
| --- | --- |
| Primary Sponsor/Work Group (**1 Mandatory**)  | **Templates Work Group** |
| Co-sponsor Work Group(s) | ITS, MNM, Tooling, Structured Documents |
|  |  |
| **Project Team:** |  |
| Project facilitator (**1** **Mandatory**) | Andy Stechishin **,** Mark Shafarman, Kai Heitmann |
| Other interested parties |  |
| Multi-disciplinary project team (recommended) |  |
|  Modeling facilitator | Andy Stechishin |
|  Publishing facilitator | Andy Stechishin |
|  Vocabulary facilitator |  |
|  Domain expert rep | Kai Heitmann |
|  Data Analyst facilitator |  |
|  Business requirement analyst | Corinne Gower |
|  Requirements process facilitator |  |
|  Other facilitators (SOA, SAIF) | Jane Curry (SAIF) |
|  |  |
| Implementers **(2** **Mandatory** for DSTU projects): |
| 1) Lantana Trifolia Workbench |
| 2) Open Health Tools MDHT |
| 3) Nictiz Perinatology Project (NL) |
| 4) ELGA Infrastructure Project (AT) |

1. Project Definition
	1. Project Scope

|  |
| --- |
| Creating an ITS that supports an interchange format in a canonical form for HL7 CDA templates. This project is a tightly focused sub-project of the Templates Interchange Format project (Project 272 in Project Insight) to move the work forward in a specific area. The lessons learned from this project will feed back into the wider, larger scope project. |

* 1. Project Need

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| --- |
| **Many groups are creating HL7 CDA templates independently and there is a need to be able to transmit template specifications between groups in a canonical form, to support: knowledge sharing; creating new templates or new versions of templates; and healthcare implementations using templates; and, to support persistent storage. An example is the communication of a template specification between various template definition tools.** |

* 1. Success Criteria

|  |
| --- |
| **The ability to transmit a canonical form of CDA template specifications between CDA Template management and creation tools.** |

* 1. Project Objectives / Deliverables / Target Dates.

|  |  |
| --- | --- |
|  | **Target Date**  |
| * Requirements Analysis (including analysis of MDHT, Trifolia Workbench, DECOR, and Templates Registry Business Process Requirements)
 | **September 2012 WGM** |
| * First draft
 | **November 2012** |
| * Demonstration of exchange by two CDA template implementations
 | **January 2013 WGM** |
| * DSTU ballot
 | **May 2013 Ballot** |
| * DSTU ballot approval
 | **September 2013 Ballot** |

* 1. Project Dependencies

|  |
| --- |
|  |

* 1. Project Document Repository Location

|  |
| --- |
| **http://wiki.hl7.org/index.php?title=Templates\_ITS\_Pilot** |

* 1. Backwards Compatibility

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| Are the items being produced by this project backward compatible? | [ ]  Yes | [x]  No | [ ]  Don’t Know | [ ]  N/A |

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|  |

1. Project Approval Dates

|  |  |
| --- | --- |
| Sponsoring Group Approval Date | **April 20 2012** |
| Steering Division Approval Date  | **SD Approval Date** |
| Technical Steering Committee Approval Date | **TSC Approval Date** |

1. External Project Collaboration

|  |
| --- |
| MDHT, TriFolia Workbench, Nictiz Perinatology Project (NL), ELGA Infrastructure Project (AT) |

* 1. Stakeholders / Vendors / Providers

|  |  |  |
| --- | --- | --- |
| **Stakeholders** | **Vendors** | **Providers** |
| [ ]  Clinical and Public Health Laboratories | [ ]  Pharmaceutical | [ ]  Clinical and Public Health Laboratories |
| [ ]  Immunization Registries | [ ]  EHR, PHR | [ ]  Emergency Services |
| [ ]  Quality Reporting Agencies | [ ]  Equipment  | [ ]  Local and State Departments of Health |
| [ ]  Regulatory Agency | [ ]  Health Care IT | [ ]  Medical Imaging Service |
| [x]  Standards Development Organizations (SDOs)  | [ ]  Clinical Decision Support Systems | [ ]  Healthcare Institutions (hospitals, long term care, home care, mental health) |
| [ ]  Payors  | [ ]  Lab | [x]  Other (specify in text box below) |
| [x]  Other (specify in text box below) | [ ]  HIS | [ ]  N/A |
| [ ]  N/A | [x]  Other (specify below) |  |
| Researchers, Academic Institutions, Specialty Associations producing guidelines | [ ]  N/A |  |
|

|  |
| --- |
| Any of the above involved in using/developing templates. |

 |

* 1. Synchronization With Other SDOs / Profilers?

|  |
| --- |
| Check all SDO / Profilers which your project deliverable(s) are associated with. |
| [ ]  DICOM | [ ]  IHE | [ ]  ISO |
| [ ]  Other (specify below) | [x]  N/A |  |
|  |

1. Realm

|  |  |  |  |
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|  |  |
| --- | --- |
| [x]  | Universal |

 | [ ]  Realm Specific |

1. Strategic Initiative Reference

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Check which Strategic Initiative best relates to your project.

|  |  |
| --- | --- |
| [x]  | 1. Lead the development of global technical and functional health informatics standards.
 |
| [x]  | 1. Streamline the HL7 standards development process.
 |
| [x]  | 1. Facilitate HL7 standards adoption and implementation.
 |
| [x]  | 1. Define an overarching and internally consistent interoperability framework.
 |
| [x]  | 1. Ensure broad and encompassing stakeholder engagement in the standards development process.
 |
| [ ] [ ]  | 1. Align HL7's business and revenue models to be responsive to national bodies while supporting global standards development.
2. None of the above apply to this project.
 |

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