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Coordinated Care Plan

Client: Joe Smith DOB: 12-Jan-1968 Patient ID: 0000006154

Strengths / Resources:

- Client has strong support network (Hou)
- Joe has qualified for Meedicaid benefits in the past (Fin)
- Patient wants to meet all of his parole requirements (LIS)
- Test Strength (Med)
- Client is aware of the challenges he has and is open to receiving help. (RE)

Challenges:

- Client has a problem with authority and is on probation (Hou)
- Joe has difficulty completing the recertification papers within the required timeframes (Fin)
- Low on income and money to pay first month's rent once new place is secured. (Hou)
- Patient has a difficult time attending scheduled appointments (MHealth)
- Patient forgets about weekly appointments (LIS)
- Mr. Smith doesn't monitor his blood sugar regularly. (Med)
- Client sometimes gets distracted by his friends that are not focused and just want to use drugs. (RE)

Issue Summary with Details, One Issue Per Page

Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Homeless	Housing (Hou)	In Progress	GSI Power. MD	17-Nov-2014 11:27 AM		High	High

Issues/Needs Details	Source
Client lost housing on Nov 14th	GSI Power. MD

Goals

Client finds housing by Dec 1

Strengths / Resources

Client has strong support network

Challenges

Client has a problem with authority and is on probation

Collaborator(s)

Cosigner(s)

Treatment/Rehabilitation/Intervention

Plan	Status	Start Date	End Date	Comments	Last Update

Schedule an app with housing authority and assist client with housing application	In Progress				GSI Power. MD(17-Nov-2014 11:27 AM)

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Unsigned Issue Client's Medicaid has become inactive	Finances (Fin)	In Progress	GSIH Training. ADMIN	25-Sep-2014 2:12 PM		Medium	High
Issues/Needs Details							**Source**
It is suspected that client did not follow recertification deadlines							GSIH Training. ADMIN
Goals							
Joe will recertify his Medicaid within 30 days by October 25, 2014							
Strengths / Resources							
Joe has qualified for Meedicaid benefits in the past							
Challenges							
Joe has difficulty completing the recertification papers within the required timeframes							
Collaborator(s)							
B-SALUS-DEMO-HHUSER-ONE B-SALUS-DEMO-HHUSER-ONE							
Cosigner(s)							
Lauren Ball (Pending)							

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Patient needs temporary housing due to eviction from apartment	Housing (Hou)	In Progress	Demo User. ADMIN	16-Apr-2014 7:45 AM		Medium	Urgent
Issues/Needs Details							**Source**
Patient was evicted and can't find new place until next March. Needs temporary housing until then.							Demo User. ADMIN
Goals							
Find temporary housing solution and locate additional resources for client to find housing							
Strengths / Resources							
Challenges							
Low on income and money to pay first month's rent once new place is secured.							
Collaborator(s)							
Cosigner(s)							

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**

HASA Eligibility Assessment to be completed for the client	In Progress	02-Apr-2014	17-Apr-2014		Demo User. ADMIN(16-Apr-2014 7:45 AM)

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**
Opportunity to extend current housing by 1 month with proof of credit history. Going to help client run credit check and deliver to landlord.	In Progress	12-Jan-2014	18-Jan-2014		Demo User. ADMIN(12-Jan-2014 1:37 PM)

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Diagnosed Paranoid Schizophrenia	Mental Health (MHealth)	In Progress	Demo User. ADMIN	11-Nov-2014 10:28 AM		Medium	Urgent

Issues/Needs Details	Source
	Demo User. ADMIN

Goals
A new Goal.
Strengths / Resources
Challenges
Patient has a difficult time attending scheduled appointments
Collaborator(s)
Cosigner(s)

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**
A new care Step	In Progress			This is the comment	Demo User. ADMIN(11-Nov-2014 10:28 AM)

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**
Additional Intervention Plan	In Progress			Intervention Comments	Demo User. ADMIN(11-Nov-2014 9:14 AM)

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**
Research inpatient therapy	In Progress				Demo User. ADMIN(15-Jan-2014 2:25 PM)

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**
				Based on my	

Develop a medication adherence plan for the patient.	In Progress			conversation with Mr. Smith, I am concerned about his ability to take his medication	James Jones. MD(13-Jan-2014 9:57 PM)

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**
FEGS Therapist, Mary Washington, to lead weekly therapy sessions with Mr. Smith. Meetings will occur every Monday from 3-4pm.	Deferred	20-Jan-2014		Mary Washington to provide weekly updates to the Care Manager. Joe didn't show up for an appointment. Should consider inpatient therapy.	Demo User. ADMIN(15-Jan-2014 2:25 PM)

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Current Probation	Legal Issues / Status (LIS)	In Progress	Demo User. ADMIN	12-Jan-2014 12:39 PM		Medium	High
Issues/Needs Details							**Source**
							Demo User. ADMIN
Goals							
Patient attends weekly appointments with PO							
Strengths / Resources							
Patient wants to meet all of his parole requirements							
Challenges							
Patient forgets about weekly appointments							
Collaborator(s)							
Cosigner(s)							

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority

Diabetes	Medical (Med)	Auto-Updated	Demo User. ADMIN	19-Nov-2014 3:48 PM		High	High

Issues/Needs Details	**Source**
Newly diagnosed diabetes.	Metabolic Health Monitor 2014-01-12

Goals

Learn to monitor and manager A1c

Strengths / Resources

Test Strength

Challenges

Mr. Smith doesn't monitor his blood sugar regularly.

Collaborator(s)

Cosigner(s)

Treatment/Rehabilitation/Intervention

Plan	Status	Start Date	End Date	Comments	Last Update
Teach Mr. Smith how to use his new glucometer	Complete	08-Apr-2014	22-Apr-2014	Show Mr. Smith how and when to measure his blood sugar, how to record it and what to do when his levels are out of range.	(2-May-2014 1:11 PM)

Treatment/Rehabilitation/Intervention

Plan	Status	Start Date	End Date	Comments	Last Update
Refer Mr. Smith to a nutritionist	In Progress	01-May-2014	01-May-2015	Mr. Smith has unhealthy eating habits and needs to learn how to eat a balanced diet with a set caloric intake	(2-May-2014 1:10 PM)

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Metabolic Syndrome	Metabolic Health (MH)	Auto-Updated		11-Nov-2014 10:36 AM			

Issues/Needs Details	Source
MS - Abdominal Obesity. MS -Fasting Glucose. MS - Hypertriglyceridemia.	Metabolic Health Monitor 2014-01-12
Goals	
Strengths / Resources	
Challenges	
Collaborator(s)	
Cosigner(s)	

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
High CHD Risk	Metabolic Health (MH)	Auto-Updated		11-Nov-2014 10:36 AM			
Issues/Needs Details							**Source**
High CHD Risk based on Diabetes.							Metabolic Health Monitor 2014-01-12
Goals							
Strengths / Resources							
Challenges							
Collaborator(s)							
Cosigner(s)							

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Clinical Obesity	Metabolic Health (MH)	Auto-Updated		11-Nov-2014 10:36 AM			
Issues/Needs Details							**Source**
BMI is considered obese. Waist circumference is considered an increased risk (Central Obesity)							Metabolic Health Monitor 2014-01-12
Goals							
Strengths / Resources							
Challenges							
Collaborator(s)							
Cosigner(s)							

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Issues/Needs	Domain	Goal Status	Last Updated	Last	Time	Client Goal	Clinician Goal

Title			By	Modified	Limited	Priority	Priority
High Blood Pressure	Metabolic Health (MH)	Auto-Updated		11-Nov-2014 10:36 AM			
Issues/Needs Details							**Source**
Elevated diastolic blood pressure.							Metabolic Health Monitor 2014-01-12
Goals							
Strengths / Resources							
Challenges							
Collaborator(s)							
Cosigner(s)							

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Client has Hyperlipidemia	Metabolic Health (MH)	Auto-Updated		11-Nov-2014 10:36 AM			
Issues/Needs Details							**Source**
High LDL Cholesterol. High triglycerides.							Metabolic Health Monitor 2014-01-12
Goals							
Strengths / Resources							
Challenges							
Collaborator(s)							
Cosigner(s)							

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Client has gained +7% body weight in the last year	Metabolic Health (MH)	Auto-Updated		11-Nov-2014 10:36 AM			
Issues/Needs Details							**Source**
							Metabolic Health Monitor 2014-01-12
Goals							
Strengths / Resources							
Challenges							
Collaborator(s)							

Cosigner(s)

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Issues/Needs Title	Domain	Goal Status	Last Updated By	Last Modified	Time Limited	Client Goal Priority	Clinician Goal Priority
Needs to find a stable job	Rehabilitation (RE)	In Progress	Demo User. ADMIN	11-Nov-2014 9:04 AM		Medium	High

Issues/Needs Details	Source
Client is not able to work successfully due to his medication issues and probation.	User Training. ADMIN

Goals
CM will work with client to make sure he fully trained with taking his medications, staying up to date with all of his appointments and going on job interviews.
Strengths / Resources
Client is aware of the challenges he has and is open to receiving help.
Challenges
Client sometimes gets distracted by his friends that are not focused and just want to use drugs.
Collaborator(s)
Cosigner(s)

Treatment/Rehabilitation/Intervention					
Plan	**Status**	**Start Date**	**End Date**	**Comments**	**Last Update**
This is an additional treatment plan step.	In Progress	12-Nov-2014	16-Dec-2014	This is a sample comment.	Demo User. ADMIN(11-Nov-2014 9:04 AM)

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