***Proposed copy for addressing comment 82.***

***2.1(and 3.1) Document Type Codes***

CDA R2 states that LOINC is the preferred vocabulary for document type codes. The document type code specifies the type of document being exchanged (e.g., History and Physical). Each document template defined in the Consolidated CDA guide recommends use of a single preferred clinicalDocument/code.

CDA R2 documents created by non-clinicians create a family of documents called patient generated documents. This type of document will be identified through the use of a clinicalDocument/code. The LOINC document ontology includes an axis called “method” which identifies the method used to create the information. For patient generated documents the method may be patient, patient’s agent or patient’s device. One example of a patient generated document is Patient Note which is denoted by the LOINC code 51855-5.

5. SHALL contain exactly one [1..1] code (CONF:5253).

* 1. This code SHALL specify the particular kind of patient generated document. **(NEWCONF:xxxxx).**
  2. This code SHould come from the LOINC Document Ontology and be a code where the method is patient, patient’s agent, or patent’s device. CDA R2 states that LOINC is the preferred vocabulary for document type specification. The General Universal Patient Authored Note template is a universal realm document, therefore it does not mandate use of LOINC; however, LOINC is still the preferred document code vocabulary. **(NEWCONF:xxxxx).**

**(this copy would also replace 28 a. and b. in 3.2)**

***Proposed Copy for Ballot Comment 75.***

2.2.9 Participant (Support)

The participant element identifies other supporting participants, including parents, relatives, caregivers, insurance policyholders, guarantors, and other participants related in some way to the patient.

A supporting person or organization is an individual or an organization with a relationship to the patient. A supporting person who is playing multiple roles would be recorded in multiple participants (e.g., emergency contact and next-of-kin)

1. **MAY** contain zero or more [0..\*] **participant** (CONF:10003).
   1. The participant, if present, **MAY** contain zero or one [0..1] **time** (CONF:10004).
   2. Such participants, if present, **SHALL** have an associatedPerson or scopingOrganization element under participant/associatedEntity (CONF:10006).
   3. Unless otherwise specified by the document specific header constraints, when participant/@typeCode is IND, associatedEntity/@classCode **SHALL** be selected from ValueSet 2.16.840.1.113883.11.20.9.33 INDRoleclassCodes **STATIC** 2011-09-30 (<CONF:10007>).
      1. The associatedEntity SHOULD contain exactly one [1..1] code (NEWCONF:xxxxx).

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**PGD Committee will modify both 3.2.9.**

The associatedEntity SHOULD contain exactly [1..1] code (NEWCONF:xxxxx).

The code SHOULD be selected from value set PersonalRelationshipRoleType plus ResponsibleParty value set (NEWCONF:xxxxx).