## I. Characteristics of interoperable electronic health information

- A. Right information
  - 1. Accurate, authentic, unaltered, traceable to source
  - 2. Pertinent, relevant to purpose of use, actionable
  - 3. Including clinical context, with purpose of capture
  - 4. Including provenance: who, what, when, where, why
- B. Right place: at point of service, point of care
- C. Right time
- D. About the right person(s): patient(s), population(s)
- E. To the right person(s): provider(s), care team member(s)
- F. Right unit(s) of information corresponding to right unit of work or process
- G. Right standards applied to:
  - 1. Vocabulary/terminology
  - 2. Capture, origination
  - 3. Encoding: code/classification schemes
  - 4. Encryption: at rest, in motion
  - 5. Verification, attestation
  - 6. Record retention, management
  - 7. Content translation, transformation
  - 8. Exchange artifacts: e.g., HL7 messages, CDA/CCDA documents, FHIR resources
  - 9. Transmit, receipt
  - 10. Authorization, consent
  - 11. Authentication: human, device, software, data
  - 12. Access control
  - 13. Accountability
  - 14. Audit/traceability
  - 15. Provenance
  - 16. Physical, software and network security
- H. Right infrastructure to implement standards:
  - 1. Source → exchange → receiver
  - 2. Systems, apps, devices, mobile

## II. Benefits of interoperable electronic health information

- A. Improved health information availability: allowing access anytime, anywhere
- B. Improved quality and safety of care
- C. Improved ability to coordinate care
  - 1. To support individual health, to provide healthcare
  - 2. Within care settings: small to large
  - 3. Across geographically separated care settings
  - 4. Simultaneously engaging geographically separated patients, providers, experts and consultants

- D. Increased ability to provide care in place
  - 1. Reduced need to travel to receive care, often physically separate care settings
- E. Increased efficiency, throughput, performance by leveraging
  - 1. Economies of scale
  - 2. Economies of care in place: e.g., via real-time messaging and video-conferencing
  - 3. Economies of enabling recognized "best practices" across populations, providers and settings
- F. Reduced cost due to increased efficiencies
- G. Improved operational efficiencies by integration of key flows
  - 1. Patient flow
  - 2. Work (process) flow
  - 3. Information flow
- H. Increased accessibility
  - 1. All patient information logically (although not physically) in one place: PHRs, Health Record Banks
  - 2. Access to support routine care
  - 3. Access for critical, scarce and specialized services, providers
- I. Improved situational awareness, immediacy of information and ability to respond
  - 1. Patient status and progress
  - 2. Healthcare operations in real-time: status, flow, performance, allocation, assignment, deployment, staff, facilities, equipment, supplies, time
- J. Improved patient engagement
  - 1. Information sharing: patient and provider
  - 2. Facilitated by alerts, notifications, reminders
- K. Improved support for reimbursement
  - 1. Charge capture
  - 2. Billing, claims, attachments
- L. Improved support for public health
  - 1. Person and disease registries
  - 2. Notifications/alerts to providers and patients
  - 3. Forecasts: e.g., when vaccines are due
- M. Improved support for clinical research
- N. Improved support for statistical and economic analysis
- O. Increased likelihood to meet end user/use expectations consistently and effectively
- P. Increased likelihood that exchanged information:
  - 1. Is authentic
  - 2. Is consistent with (maintains fidelity to) its source
  - 3. Is immediate: current, timely

- 4. Is not superseded by more recent information
- 5. Can be distilled: from multiple sources
- 6. Is concise (not excessive)
- 7. Is digestible, readily understood (assimilated, comprehended, grasped)
- 8. Is fit for use/purpose: can be used with confidence
- 9. Is targeted, readily applied to purpose of use
- 10. Is readily incorporated: in process/work flow, in target health record
- Q. Reduced risk, liability to providers
  - 1. Based on open standards
  - 2. Shows evidence of who did what when where and why
  - 3. Shows facts, findings, observations
  - 4. Shows decisions and rationale (substantiation)
- R. Reduced market risk to developers
  - 1. Based on open standards
  - 2. Opens new product opportunities: e.g., software modules extending existing platforms, agile development outpacing aging monoliths
- S. Improved access to the health/healthcare market
  - 1. Promotes new entrants: new developers, new products
- T. If based on (and certified to) open standards for functionality/input/output:
  - 1. Increased substitutability of software modules
  - 2. Reduced cost of acquisition (due to market competition)
- U. Reduced leverage (dominance) of large (monopolistic?) software developers/vendors
- V. If bi-directional:
  - 1. Increased ability for true interoperation of software modules
- W. Reduced likelihood of failure (outages)
  - 1. Improved redundancy, ability to switch/substitute software modules in real-time, covering single or multipoint failure scenarios
  - 2. More rapid recovery/restoration from failure scenarios
- X. Reduced cost of operations and maintenance:
  - 1. Allows substitution of more efficient and/or robust modules; modules requiring less manual intervention
  - 2. Improved selection, choice
- Y. Improved potential for cloud computing and storage
  - 1. Off-site
  - 2. Relying on multiple redundant copies
- **Z.** Improved system resistance to attack