Ingredients for the 2018SEPT ballot of the “HL7 PHR-S FM Release 2”

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20180815

1. Files that served as input into the 2018SEPT ballot were located in the following directories:

* C:\Ritter\HL7\Ballots\20180128 ballot\PHR-S FM R2 N1 2018JAN ballot (postponed)

1. ISO TC215 version: Any updates from that version?? See the files in the following directory:

* C:\Ritter\HL7\EHR TC\PHR\ISO TC215\ISO\_HL7\_16527\_2015(E)
* Note: I do not have the WORD version of the ISO documents; Lisa Spellman (ISO editor) has it.
* It is possible that the ISO version has a few updates that did not appear in the earlier HL7 version of the same document. See: “ISO HL7 16527\_Final check\_C057046e\_trackchanges20150817 edits jr.docx”

1. The most recent HL7 PHR-S FM ballot is located at:

* ~~C:\Ritter\HL7\Ballots\20170506 ballot\PHR-S FM Ballot\Ballot Comments~~
* ~~The reconciliation package is: “recon\_EHRSFM\_R2\_PHRSFM\_R2\_O2\_2017MAY.xls”~~
* C:\Ritter\HL7\Ballots\20180128 ballot\PHR-S FM R2 ballot (postponed)

1. The most recent HL7 PHR-S FM Overview Document is located at:

* EHRSFM\_R2\_PHRSFM\_R2\_N1\_2018JAN\_Overview\_20180129 (with new language).doc

Verify that the following items were carried into the JAN2018 (Postponed) ballot.

Fix the following in the ISO document:

* Kill the FORWARD about ISO
* 10: change R1 to R2 where ever appropriate
* 11: kill ISO sentence
* 14 update figure 1 with R2 sections; update paragraphs with “more sections”
* 16: update the pictures
* 18: update 4.2.4
* 20: does the action-verb picture need to be updated?
* 22: 4.3.1.5 update the IN reference
* 23: 4.4: Scope and nature of content (update this??)
* 25: THREE types of FPs (not TWO)!
* 25 : kill “A formal process exists for registering and balloting functional profiles”
* 39: 5.7.6 inserts gary’s stuff about “conforming to Companion FP” for usability
* Insert into the GLOSSARY, updated defns of (see john’s email of 2018-08-08)

1. To Do from “PHR WG minutes 20180103.doc”

* Notes from Gary Dickinson:
  + The Conformance Chapter did not contain the updates we agreed in San Diego, including the “new” Derived Companion Profile.

1. To Do from “PHR WG minutes 20180321.doc”

* APPENDIX**: Background of the “IN to RI-TI effort”**
  + Results of the HL7 JAN 2018 WGM in New Orleans
    - The consensus of the attendees of the HL7 WGM was that “self-attestation” was not desirable. If so, then the concept of self-attestation does not need to be inserted in the PHR-S FM Conformance Clause. The best that the Conformance Clause can do is to state that PHR-S FM Conformance Clause accommodates any-and-all approaches to Conformance.

**Everything below this line is old stuff:**

**To Do:**

* Ensure that any previous ballot has been successfully reconciled and that the reconciliation file was successfully submitted to HL7 HQ.

1. This (instruction) file:

* Folder: “C:\Ritter\HL7\EHR TC\PHR\20120717-22 SWAT Chicago\PHR-S FM Release 2 Draft 2017MAY”
  + Files:
    - “Ingredients for the 2017MAY ballot of the HL7 PHR-S FM Release 2 20170324.docx”

1. The Most Recently Published version of the standard (this will serve as the baseline for the new ballot):

* Folder: “
  + Files:
    - “EHR\_PHRSFM\_R1\_2014MAY\_FunctionList 20140709 20160803 20170322 not-yet-balloted.xlsx” (This file constitutes a top-to-bottom review of the previous version of standard, whereby the team asked whether there was anything that changed within the EHR-S FM that ought to be reflected in its PHR-S FM sibling).

1. The Most Recent Ballot resolutions:

* Folder: “C:\Ritter\HL7\Ballots\20160912 ballot\PHR ballot\Ballot Results”
  + Ballot Resolution File:
    - “ballotcomments\_EHR\_PHRSFM\_R1\_O1\_2016SEP 20160921a.xls”
* Folder: “C:\Ritter\HL7\Ballots\20160912 ballot\PHR ballot\EHR\_PHRSFM\_R1\_O1\_2016SEP\_20160808.zip”
  + Ballot File:
    - “EHR\_PHRSFM\_R1\_O1\_2016SEP\_FunctionList\_20160806.xlsx” (This file contains the original PHR-S FM, and for comparison purposes, additional columns that offer proposed changes to the original wording. The cell of each proposed change is marked in YELLOW highlight; the text of each proposed changed is marked in RED font or ~~STRIKEOUT~~ font. The balloter was instructed to evaluate any proposed changes that were depicted in YELLOW highlight, RED font, and ~~STRIKEOUT~~ font.

1. Work-related Input from the Work-For-Health team:

* Folder: “C:\Ritter\HL7\EHR TC\PHR\20120717-22 SWAT Chicago\PHR-S FM Release 2 Draft 2017MAY”
  + Files:
    - “PHR-S FM Work-For-Health additions 20170314 NIOSH Edits\_20170316.xlsx”

1. The Parking Lot document (of issues / questions / actions):

* Folder: “C:\Ritter\HL7\EHR TC\PHR\20120717-22 SWAT Chicago\PHR-S FM Release 2 Draft 2017MAY”
  + Files:
    - “PHR WG Parking Lot 20170324.docx”

1. The “2017MAY HL7 PHR-S FM Release 2” ballot files:

* Folder:
  + Files:

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