** Publication Request of HL7 Standards Material**

Please use this form to submit the request to the TSC.

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| Indicate one: | Standards Material/Document |
| X | DSTU |
|  | Informative |
|  | Normative |
|  | Errata |

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| Date of this request:  | 2013-12-19 |
| HL7 Work Group making this request:  | Structured Documents WG |
| Balloted Name of the standard for which request is being made: | HL7 Implementation Guide for CDA® Release 2: Structured Form Definition Document, Release 1 |
| Publication Name requested: | HL7 Implementation Guide for CDA® Release 2: Questionnaire Form Definition Document, Release 1 |

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| URL of Project Scope Statement or Project Insight Number:  | [Link](http://wiki.hl7.org/images/6/6c/HL7_Project_Scope_Statement_v2012_Form_Definition_Document_0.6.doc) |

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| Document Realm:  | Universal |
| Ballot cycle in which the document was successfully balloted: | 2013-April |

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| Results of that ballot (following reconciliation activities): *(not needed for errata)* |
| Vote | Number  | Vote | Number  |
|  |  |  |  |
| Affirmative | 28 | Not Returned | 29 |
| Negative | 7 | Total in ballot pool | 155 |
| Abstentions | 92 | Needed for Passage | 21 |

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| Date on which final document/standards material was supplied to HQ  | 2014-12-19? |
| URL of publication source material/ SVN repository: | <http://www.hl7.org/documentcenter/public/wg/structure/Questionnaire-Form-Definition%20IG-package-17122013.zip> |
| Special Publication Instructions: |  |

*(not needed for errata)*

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| URL of ballot reconciliation document: | [Link](http://wiki.hl7.org/images/c/ce/CDAR2_IG_SFDEFDOC_R1_D1_2013MAY_Amalgamated_10.10.2013.xls) |

*(not needed for errata)*

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| Has the Work Group posted its consideration of all comments received in its  |
| reconciliation document on the ballot desktop?  | x | Yes |  | No |
| Substantive Changes Since Last Ballot? |  | Yes | x | No |

 *(not needed for errata)*

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| Cross Artifact Consistency - for RIM-Based Standards (not Implementation Guides), check all that apply: |
|  | Standard uses CMETs from HL7-managed CMETs in COCT, POCP (Common Product) and other domains  |
|  | Standard uses harmonized design patterns (as defined through RIM Pattern harmonization process)  |
|  | Standard is consistent with common Domain Models including but not limited to Clinical Statement, Common Product Model and "TermInfo" |

For DSTU:

Number of months the Work Group wishes to have the document published as a DSTU:
12 months 18 months 24 months

x

Notes: Once approved by the TSC, the document will be posted to: <http://www.hl7.org/dstucomments/index.cfm>. There is a database here for early adopters to enter comments/corrections/suggestions.

In accordance with §13.02.05 of the Governance and Operations Manual—Draft Standard for Trial Use (DSTU)— Upon approval the proposed draft standard, with the concurrence of the TSC, shall be released for publication as a DSTU.

For Informative:

Does the Work Group or TSC wish to register this document with ANSI as a Technical Report?

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| --- | --- | --- | --- |
|  | Yes |  | No |
| Justification for registration with ANSI: |  |

**Note:** While registering the document with ANSI does not infer any status on the document, it does ensure notification of the availability of the informative documents to a broad audience.

In accordance with §13.01.05 of the Governance and Operations Manual, informative documents, once approved, require the concurrence of the TSC to be released for publication.

Please provide the following information for the publication of the product brief:

**Family**: (select one)

* Arden
* CCOW
* CDA
* Education
* EHR
* V2
* V3

**Section**: (select those that are applicable:)

* Clinical and Administrative Domains
* EHR Profiles
* Implementation Guides
* Rules and References
* Education and Awareness

**Category**: (select those that are applicable:)

| *e.g. briefs under Clinical and Administrative Domains* | *e.g. briefs under Rules and References* |
| --- | --- |
| Cardiology  | CCOW |
| Care Provision | Data Types |
| Clinical Genomics  | Decision Support |
| Clinical Statement  | Encoding Syntax |
| Community-Based Health | Methodology Specifications |
| Decision Support | Security and Privacy |
| Domain Analysis Model | Services  |
| Financial Management | Specification Errata |
| Functional Profile | Standard Reference Materials |
| HHSFR | Structures |
| Laboratory | Terminology |
| Materials Management | Transport Specifications |
| Medical Records |  |
| Patient Administration |  |
| Patient Care |  |
| Patient Referral |  |
| Personnel Management |  |
| Pharmacy |  |
| Public Health |  |
| Regulated Products |  |
| Regulated Studies |  |
| Scheduling |  |
| Services |  |
| SPL |  |
| Other: (Please describe) | Other: (Please describe) |

**Parent standard**: (e.g. the standard to which an implementation guide applies)

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| CDA R2 |

**Update/replace standard**: (e.g. the R1 specification which an R2 publication updates or replaces) – Please specify if a standard or DSTU is superseded by this publication

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**Common name/search keyword**: Please specify if the publication is known by a common name internally to the Work Group or a specific search term/acronym should be provided to help users find the product.

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| Common Names/Aliases: Questionnaire, Survey, PROM |
| Search Keywords: Patient Questionnaire, Patient Survey, Patient Reported Outcome Measure, Patient Reported Outcome Instrument |

**Description**: This is typically a short paragraph summarizing the use and intent of the standard, such as would be found in an overview paragraph in the published specification.

The purpose of a Questionnaire Form Definition document is to capture the health survey questions or question sets to be administered to a patient. Questionnaire Form Definition documents enable the definition of questions for surveying the patient’s perceptions on their health and the impact that any treatments or adjustments to lifestyle have had on their quality of life. The Questionnaire Form Definition documents may carry a variety of clinical and non-clinical questions and branching logic in order to present the patient with a dynamic health survey for assessing health status including, but not limited to, the patient’s functional, cognitive, and physiological characteristics.

**Targets**: These are categories of potential users, implementers, or other interested parties such as those that are indicated on the Project Scope Statement under “Stakeholders/Vendors/Providers”. Select those that are applicable, or suggest others:

| **Stakeholders** | **Vendors** | **Providers** |
| --- | --- | --- |
| [x]  Clinical and Public Health Laboratories | [ ]  Pharmaceutical | [ ]  Clinical and Public Health Laboratories |
| [ ]  Immunization Registries | [ ]  EHR, PHR | [ ]  Emergency Services |
| [ ]  Quality Reporting Agencies | [ ]  Equipment  | [ ]  Local and State Departments of Health |
| [ ]  Regulatory Agency | [x]  Health Care IT | [ ]  Medical Imaging Service |
| [x]  Standards Development Organizations (SDOs)  | [x]  Clinical Decision Support Systems | [x]  Healthcare Institutions (hospitals, long term care, home care, mental health) |
| [x]  Payors  | [ ]  Lab | [ ]  Other (specify in text box below) |
| [ ]  Other (specify in text box below) | [x]  HIS | [ ]  N/A |
| [ ]  N/A | [ ]  Other (specify below) |  |
|  | [ ]  N/A |  |

**Benefits**: This section will describe the benefits the standard or its implementation provides to healthcare, information technology, interoperability and the like. This section is often difficult to compose and will require careful editing by the review group(s). Please create phrases such as

* Creates a standardized mechanism based on CDA R2 to define patient questionnaires
* Enables the creation, management, and administration of patient surveys in various settings such as post-acute care, remote monitoring, health and wellness monitoring, clinical studies and more.
* Supports the use of structured data types and branching logic to define dynamic and flexible patient questionnaires.

**Implementations/Case Studies**: This section would identify the known implementers of the standard, production or DSTU implementers, or any known adopters of the specification. Agencies or other organizations that sponsored the development of the specification could be listed here.

* Continua Health Alliance plans to use this standard to address their use cases.
* Philips Healthcare is reviewing this standard for use in their products and services.

**Development Background**: This section may be used for additional important information beyond the short summary in the Description, such as would be found in an Introduction section, in the published specification.

The audience for this document includes software developers and implementers of products and services that enable authoring, management, and administration of patient health surveys and their responses. This includes public and private disease management organizations as well as local, regional, and national health information exchange networks that wish to create and/or process Questionnaire Form Definition documents (patient surveys) created according to this specification.

**Reviewed By, and Date**: (i.e. the group or individuals endorsing this product brief information and the date the endorsement was approved)

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Email this Request to lynn@hl7.org.